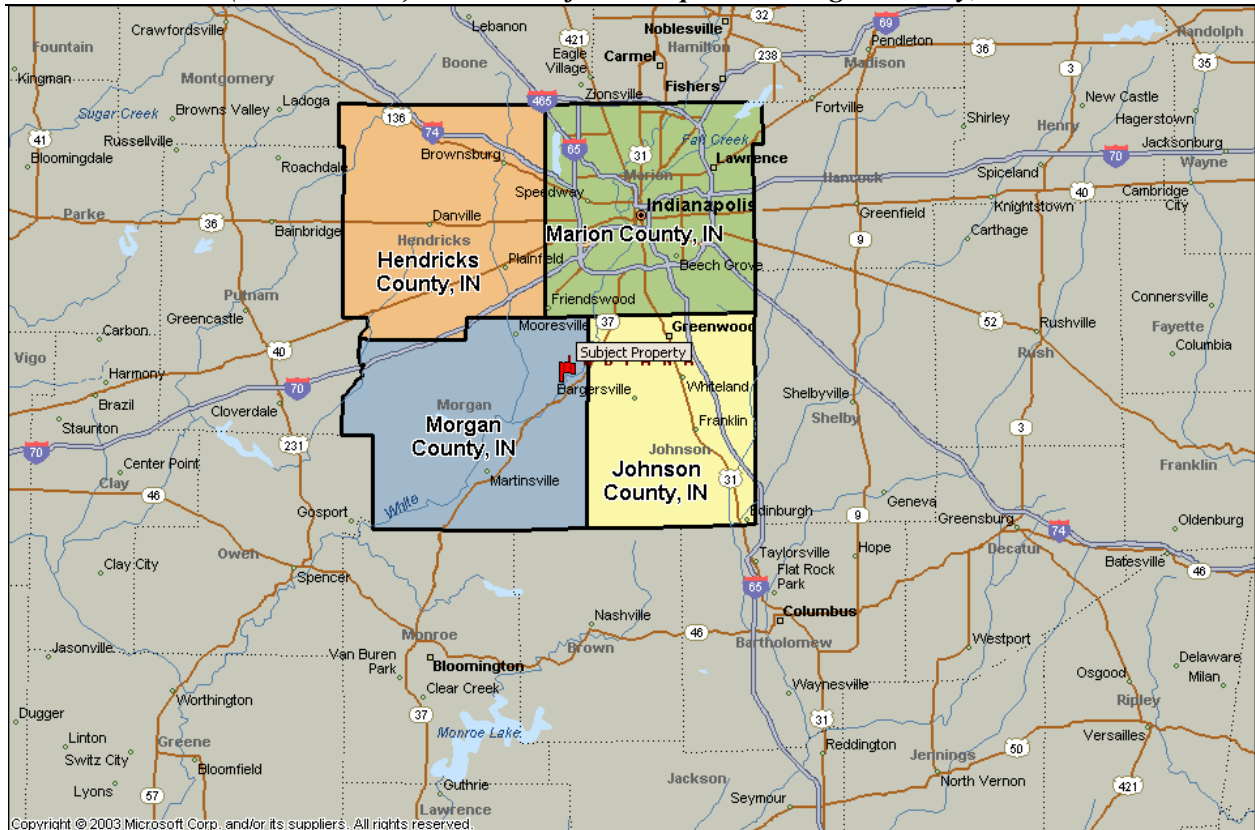


FOR SALE - NEW SAND & GRAVEL DREDGE OPERATION

Located on the West Bank of the White River

15 Miles (24 Kilometers) Southwest of Indianapolis in Morgan County, Indiana USA



- New processing plant, dredge, scales and other equipment - became operational in mid-2006.
- Fully permitted 325 acre (131.5 hectares) site.
- Sand & Gravel Reserves estimated at 39.2 million tons (35.4 million metric tons).
- 28 test pits dug and 20 boreholes installed to a maximum depth of 70 feet (21.3 meters).
- Laboratory tests indicate processed sand & gravel products will meet all INDOT aggregate specifications.
 - Sodium Sulfate Soundness Loss = 5.2% to 7.1%
 - Los Angeles Abrasion Loss = 32.6%
- Local market comprised of Hendricks, Johnson, Marion & Morgan Counties, with an estimated 21.8 million tons (19.8 million metric tons) per year of aggregate demand.
- Plant & Equipment consists of the following:
 - McLanahan Sand Classifying Tank
 - Three (3) Simplicity Vibrating Screens
 - Baker Kurtz Secondary Impact Crusher
 - Fine Material Washers: Two (2) Double Screws and One (1) Single Screw
 - Logwasher
 - Eight (8) Radial Stackers and Ten Truss Conveyors
 - All Electrical and Support Equipment
 - Weight-Tronix Scale with Scale House and Control Tower
 - New Hartman 16" x 14" (40 cm. X 35 cm.) Cutter Head Dredge

CLOSED BIDS DUE BY 5:00 PM CST, MAY 1, 2007

Additional Information Available Upon Request

Please Contact Exclusive Mining Agents:

Stuart Limb, John Manes or Mary Thrash

CMC, Inc.

5535 East Angela Drive

Scottsdale, Arizona, U.S.A. 85254

Tel: (480) 443-3978

Fax: (480) 443-1341

E-Mail: cmc@cmcincusa.com

Please Reference Project: P047-01

Brokerage listings and brochures are available at: www.cmcincusa.com/listings.htm

Note: The information outlined above is believed to be correct, however, no warranty to this effect is given, either express or implied. Interested parties should confirm the information to their own satisfaction.