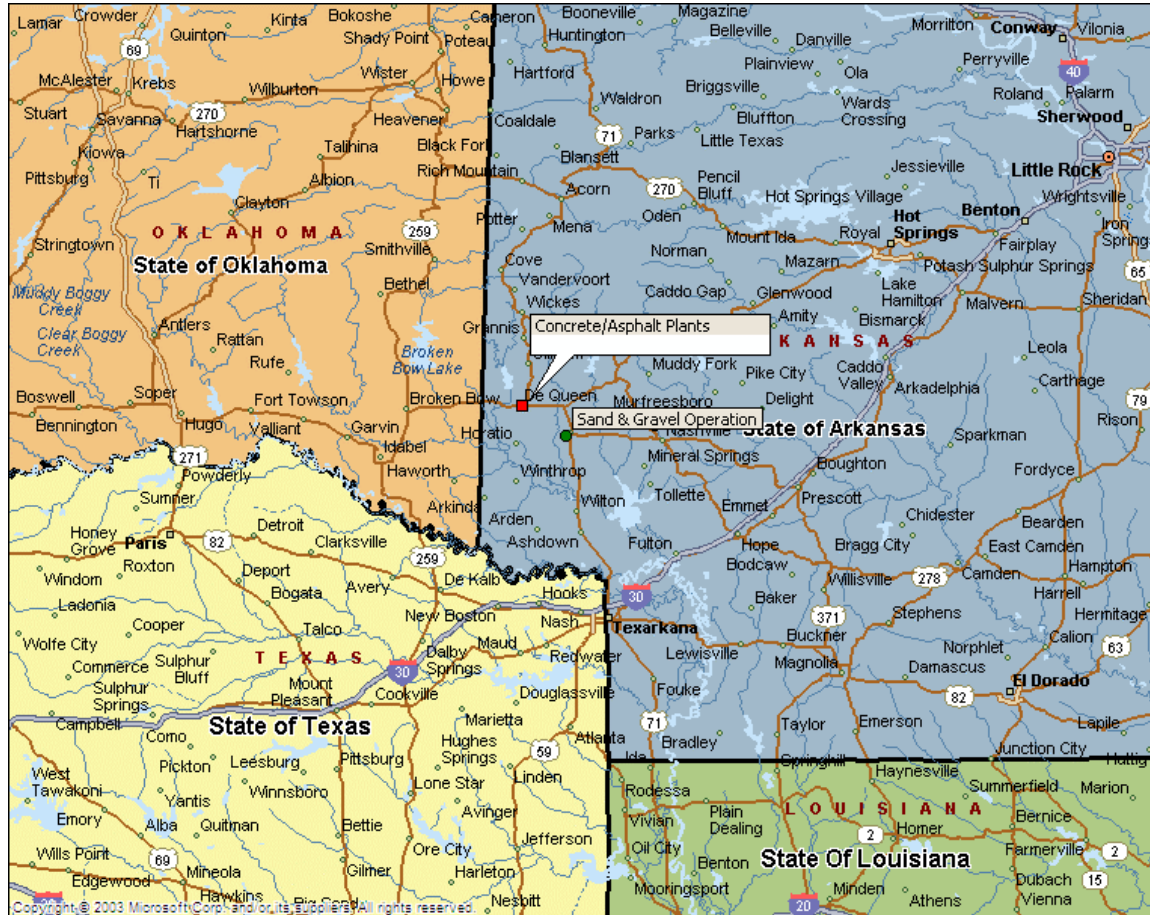


For Sale - New On Market
Small Sand & Gravel Operation
Concrete & Asphalt Operations
Southwest Arkansas, USA



- Sand & Gravel Operation includes 650 acres± (263.05 hectares±) of sand & gravel property, with remaining reserves estimated at 4.5 to 5.0 million tons (4.1 to 4.5 metric tons). Includes sand & gravel plant, shop, office, scales, fuel island, and fuel tanks. Rail spur located across the highway.
- Concrete & Asphalt Operations are located on 100 acres± (40.4 hectares±) of a former sand & gravel operation, with an operational ready mixed concrete plant and asphalt plant. Includes large workshop and office, plus manager's house and apartment.
- Materials were only used internally until late 2003. Historical Production Levels = Sand & Gravel, 180,000± tons (163,300 metric tons±) per year; Ready Mixed Concrete, 12,600± cubic yards (9,633 cubic meters±) per year; Asphalt, 27,900± tons (24,493± metric tons) per year.
- Overburden thickness ranges from two (2) to 10 feet (0.6 to 3.04 meters) over 10 to 15 feet (3.04 to 4.57 meters) of sand & gravel reserves.
- Current FOB Prices for Crushed Gravel = \$8.00 per ton (\$8.81 per metric ton), Sand = \$6.00 per ton (\$6.61 per metric ton), and Concrete Aggregates = \$6.60 per ton (\$7.27 per metric ton).
- Current FOB Price for Ready Mixed Concrete [3,000 p.s.i. (210.87 Kg/cm²) mix] = \$70.00 per cubic yard (\$91.55 per cubic meter). Current FOB Price for Asphalt = \$51.00 per ton (\$56.21 per metric ton).

Additional Information Available Upon Request

Please Contact Exclusive Mining Agents:

Stuart Limb or John Manes

CMC, Inc.

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Fax: (480) 443-1341

E-Mail: cmc@cmcincusa.com

Please Reference Project: **K021-00**

Brokerage listings and brochures are available at: www.cmcincusa.com/listings.htm

Note: The information outlined above is believed to be correct, however, no warranty to this effect is given, either express or implied. Interested parties should confirm the information to their own satisfaction.