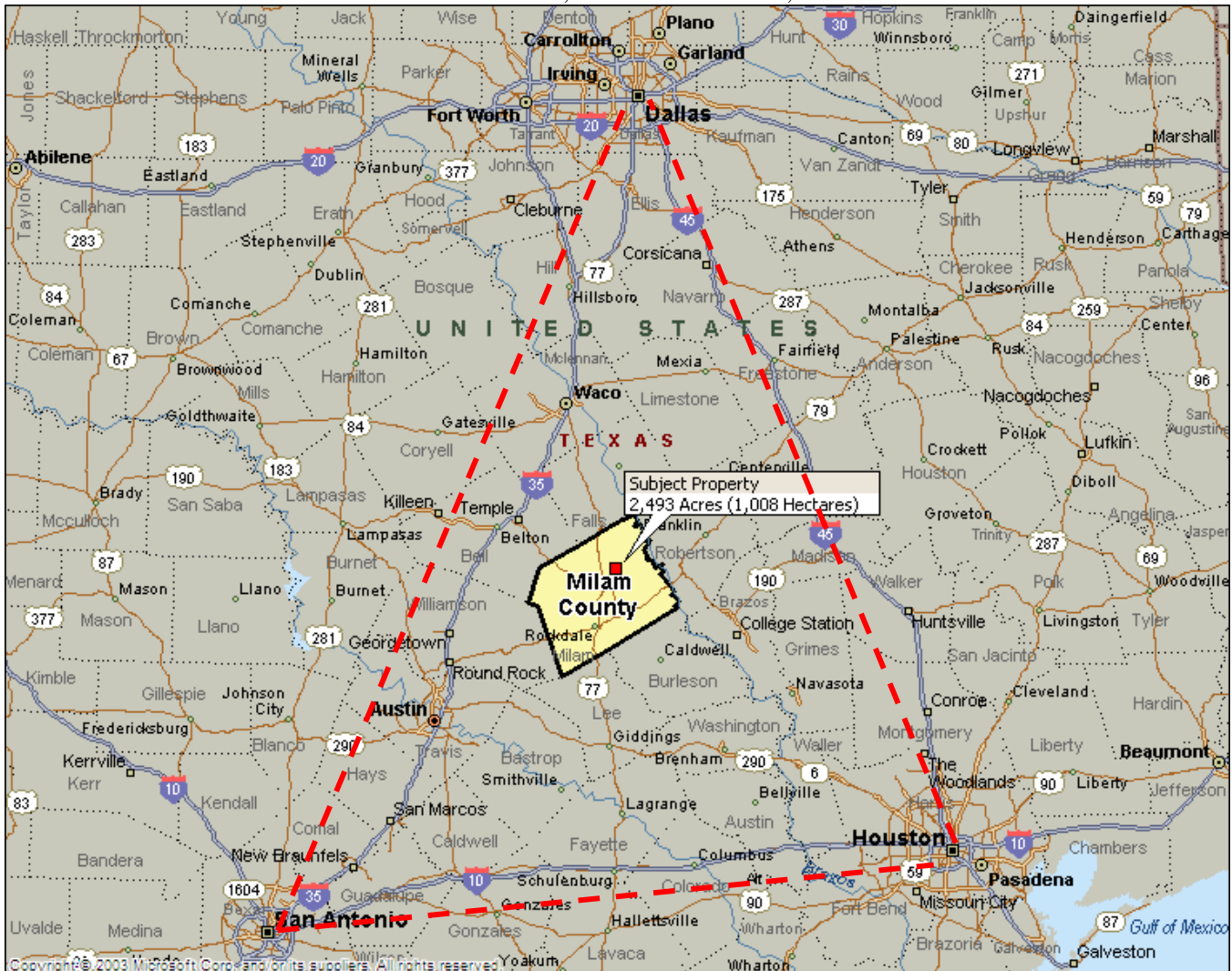


AVAILABLE FOR LEASE

CONSTRUCTION SAND & GRAVEL PROPERTY APPROXIMATELY 2,493 ACRES (1,008 HECTARES) NEAR CAMERON, MILAM COUNTY, TEXAS



- Located on the Little River in north-central Milam County, in central Texas.
- Located approximately 130 miles (209 km.) south of Dallas/Ft. Worth; 120 miles (193 km.) northwest of Houston; 60 miles (96.5 km.) northeast of Austin; 140 miles (225 km.) northeast of San Antonio.
- Subject Property located adjacent to an existing sand & gravel pit.
- Approximately 62% of the Subject Property has been explored via subsurface drilling & testing.
- Average sand & gravel thickness (tested to date) is 15.1 feet (4.6 m.), with an average overburden thickness of 16.2 feet (4.9 m.) for an average overburden to sand & gravel ratio of 1.07:1.
- Proved Reserves Estimate of 20,259,000 tons (18.4M metric tons). Additional (Probable) Reserves of at least 2,800,000 tons (2.5M metric tons). Other (Inferred) Reserves likely on unexplored portions of Subject Property.
- Laboratory analytical results indicate very low silt/clay contents (<5%). Results on preliminary trench samples:
 - Los Angeles (L.A.) Abrasion Loss: 24.5 – 28.1%, Average 26.3%
 - Magnesium Sulfate Loss: 3.0 – 7.0%, Average 4.5%
 - Sodium Sulfate Loss: 3.0 – 5.0%, Average 4.3%
- Burlington Northern – Santa Fe Railroad located approximately 6 miles (9.6 kilometers) away, at Cameron.
- Located 5 miles (8 km.) east of U.S. Highway 77, with blacktop FM, highway and county road access.

Additional Information (Maps, Drilling Results, Analytical Tests) Available to Interested Parties

Please Contact Exclusive Mining Agents:

Stuart Limb, John Manes or Mary Thrash

CMC, Inc.

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Please Reference Project # C086-00

Note: The information outlined above is believed to be correct, however, no warranty to this effect is given, either express or implied. Interested parties should confirm the information to their own satisfaction.